



Announcement Summary

Entity name

NUHEARA LIMITED

Date of this announcement

Thursday September 02, 2021

The +securities the subject of this notification are:

☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Unquoted Options \$0.0341 31/08/2024	12,000,000	31/08/2021

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

---

**1.1 Name of entity**

NUHEARA LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ABN

**Registration number**

29125167133

**1.3 ASX issuer code**

NUH

**1.4 The announcement is**

☒ New announcement

**1.5 Date of this announcement**

2/9/2021



## Part 2 - Issue details

---

### 2.1 The +securities the subject of this notification are:

☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

### 2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

**ASX +security code**

New class - code to be confirmed

**+Security description**

Unquoted Options \$0.0341 31/08/2024

**+Security type**

Options

**ISIN code****Date the +securities the subject of this notification were issued**

31/8/2021

**Will all the +securities issued in this class rank equally in all respects from their issue date?**☒ Yes**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**☒ No**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**☒ No**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**Notice of General Meeting - <https://www.asx.com.au/asxpdf/20200710/pdf/44kfj8yhvgs7s3.pdf>

## Options Details

**+Security currency**

AUD - Australian Dollar

**Exercise price**

AUD 0.03410000

**Expiry date**

31/8/2024

**Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option**

Other

**Description**

Each option is exercisable into a fully paid ordinary share (ASX:NUH).

**Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms**<https://www.asx.com.au/asxpdf/20200710/pdf/44kfj8yhvgs7s3.pdf>**Any other information the entity wishes to provide about the +securities the subject of this notification**

Issue of options to certain employees under the Nuheara Limited Incentive Option Plan.



Issue details

---

**Number of +securities**

12,000,000

---

For personal use only



## Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

## 4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
NUH : ORDINARY FULLY PAID	1,725,803,203

## 4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
NUHAV : OPTION EXPIRING 21-AUG-2023 EX 2.5C	27,323,332
NUHAW : OPTION EXPIRING 21-AUG-2023 EX 5C	2,000,000
NUHAX : OPTION EXPIRING 21-AUG-2023 EX 10C	2,000,000
NUHAT : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	31,514,706
NUHAF : OPTION EXPIRING 02-MAR-2024 EX \$0.0435	4,500,000
New class - code to be confirmed : Unquoted Options \$0.0341 31/08/2024	12,000,000



## Part 5 - Other Listing Rule requirements

---

**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

☒ Yes

**5.1a Select the number of the applicable exception in Listing Rule 7.2**

13